7 Reasons to believe in **SANTANDER**

Competitive Economic Region Activity

Economic Life Quality
Activity

Human Capital

Entrepeneurship

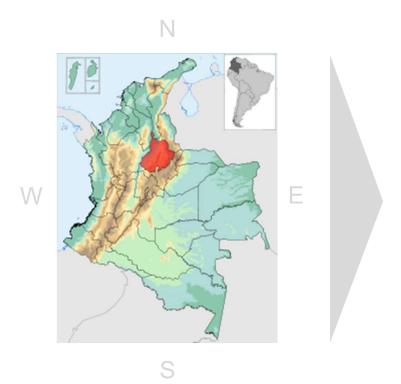
Large

Projects

Strategic Sectors



Santander's basic data



Area 30.537 km2

Ranking 12th among 33 regions

Population 2 millons

National participation 4,5%

Capital Bucaramanga

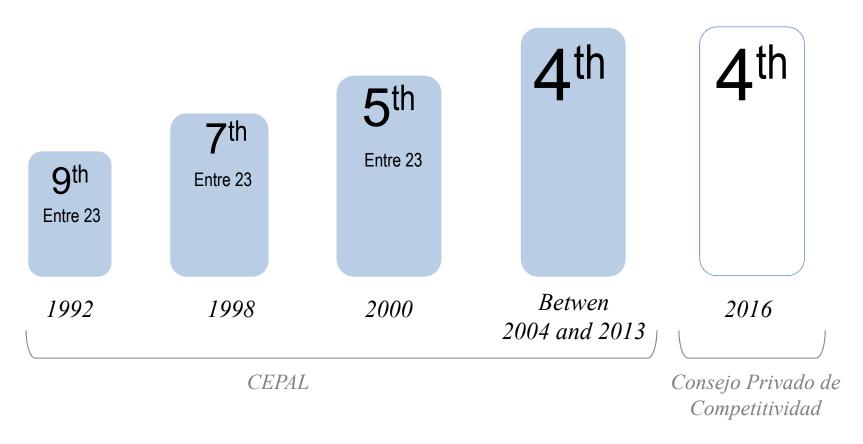
BMA's population 1 million



Competitive Region

Santander is the 4th most competitive region in Colombia

"The department is the second region that improved more places in competitiveness between 1992 and 2015: 5 places"



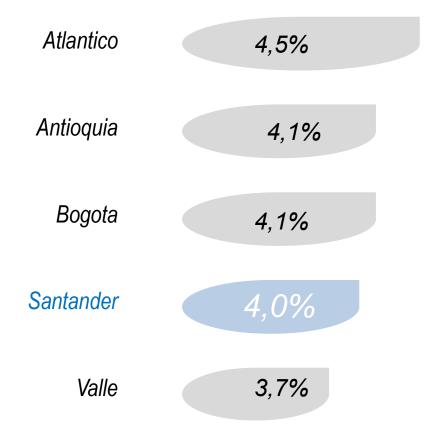


2

A Growing Economy

Economic Activity

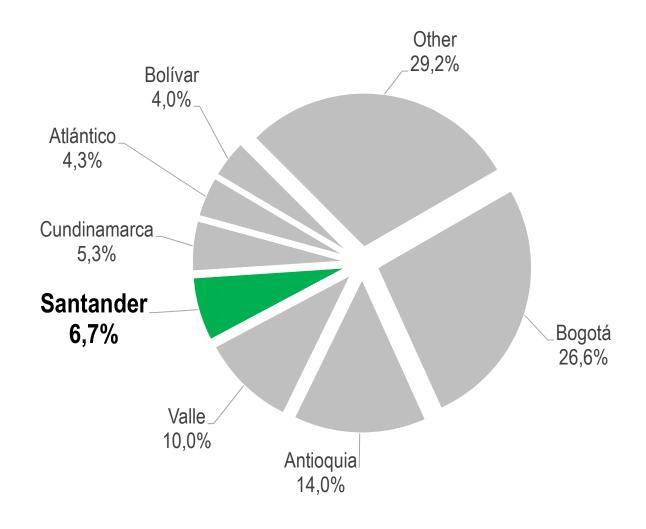
"Santander is the state with the highest annual average economic growth during 2006 - 2016"







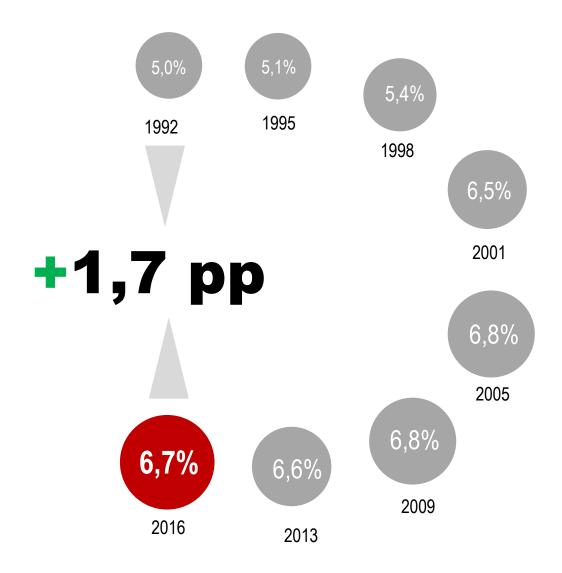
"Santander is the country's 4th most important economy"







"Santander has improved its economy size since the beginning of economic opening in 1992, with an increasing participation in Colombia's GDP"

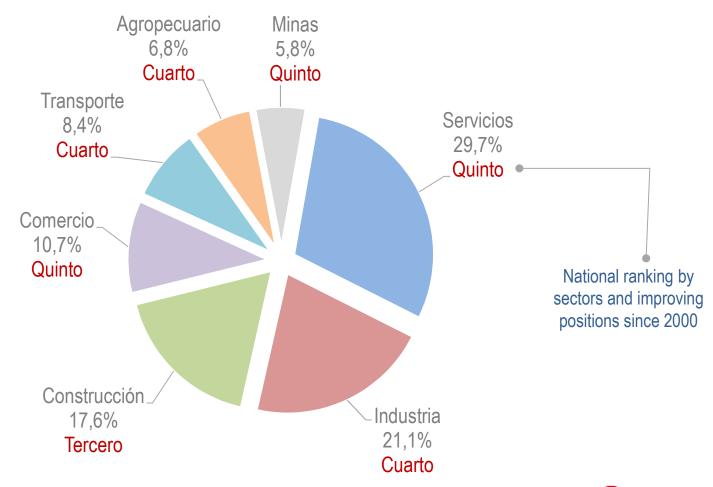






Diversity in Economic Activity

"Santander has important developments in all its sectors, which impact the national economy"



Source: DANE. 2016



3

Quality of Life

Life Quality

Source DANE

"The region has favorable indicators of life quality compared to other country departments"

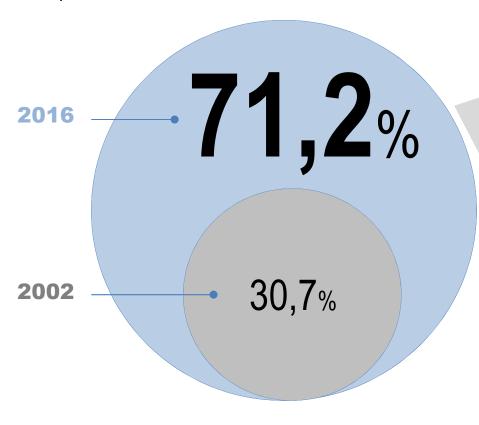
GDP Per capita Santander. Año 2016	10.710 USD 3 rd among 33
UBN (Unsatisfied Basic Necessities) Santander. Source DANE 2005.	21,9% 7 th among 33
HDI (Human Development Index) Santander. Source DNP 2005	0,80 2 th among 24
Poverty Index Source DNP 2016	Santander 18,0% Bucaramanga 10,6% 1st among 13
Gini's Coefficient Source DNP 2016	Santander 0,451 Bucaramanga 0,399 4th among 24 1st among 24
Life expectancy Santander	75,3 años 3 th among 29
Unemployment rate Santander 2016 AMB 2016	Santander 7,3% Bucaramanga 8,6% 3th among 24 2nd among 13





Santander leader in Human Capital

Human Capital



+40,5 pp

"Second highest coverage in higher education by departments of 2016"

"Region with the Second growth rate in coverage among the major economies of the country"

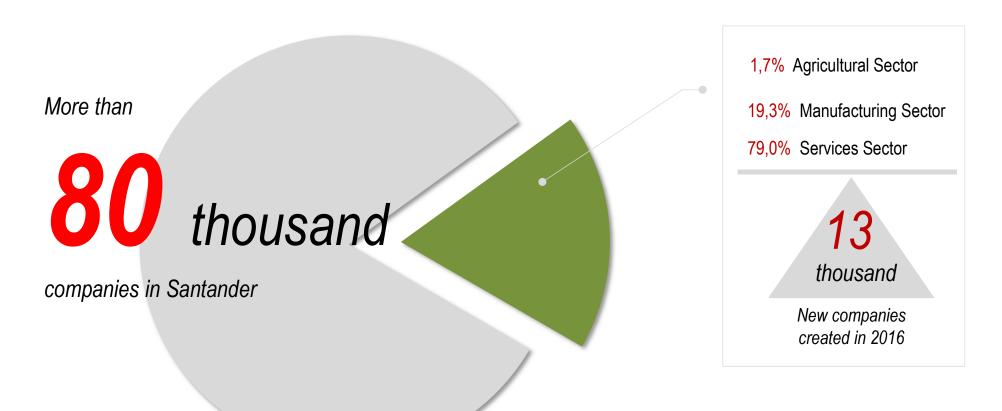


5 Entre

Entrepeneurship

Entrepeneurship

"Country's region with one of the highest rates of new business generation"



Source: CCB 2016



6

Large Projects

Large Projects "Santander is going through major investments in infrastructure as in business activities"

Investment in new companies 2011/2015

749 Millions
USD

Infraestructure:

Impala
Roads: Bogotá-BucaramangaCúcuta, B/manga-Barranca-Yondó,
Transversal del Carare.
Palonegro Airport, others.

4,0 Billions USD

Free Trade Zone
Santander
36 Millions
USD

Bucaramanga's Reservoir

118 Millions USD

BILLIONS USD

Others:
Convention
center
21Millions
USD

Sogamoso's Hydroelectric

1.5 Billions USD

Free Trade Zone
HEALTH:
FosUnab - FCV

300 Millions USD

Litoteca
Nacional
25 Millions
USD



7 Strategic

Sectors

Strategic Sectors

"Santander is betting on business generation in different areas"

- ✓ Energy, oil and gas
- ✓ Health
- ✓ ICT: Software
- **✓** Tourism
- **✓** Agroindustry
- ✓ Construction
- ✓ Agricultural: Poultry, cattle, palm oil, tabacco, cocoa
- ✓ Services: BPO, Offshoring



"The future of Santander is being built, we invite you to join us and be part of it"

